

Partnering with *you*.

Affordable, flexible benefit plans.

MMBB works with your church or faith-based organization to develop a customized benefit plan.

The Comprehensive Plan is an employer-paid plan that allocates contributions to the employee's retirement account. It also includes disability insurance benefits and a group-term death benefit.

The Retirement Only Plan is an employer-paid plan that allocates contributions to the employee's retirement account.

The Member Contribution Plan offers the member an opportunity to contribute to their retirement savings on a pre-tax basis.

All three plans offer ten investment funds. Choose one or split your contributions across several:

Target Date Funds

TARGET DATE FUNDS

Fixed Income Funds

MONEY MARKET FUND

U.S. BOND FUND

Stock Funds

U.S. EQUITY INDEX FUND

SOCIAL AWARENESS FUND

U.S. BLENDED EQUITY FUND

INTERNATIONAL BLENDED EQUITY FUND

Multi-Asset Class Funds

BALANCED FUND

NEW HORIZONS FUND

FOSSIL FUEL-FREE BALANCED FUND

Learn more about our funds at
mmbb.org/personal-finance/funds.

Experts where it matters. Like-minded all the way.

We're proud to offer competitive returns and expert management advice to churches and organizations no matter what their size or budget. But even more important, we're proud to share your values and priorities.

Financial planning that's right for you.

All financial planners at MMBB carry the CFP® certification*. The advice you receive from our financial planners is unbiased and comprehensive: we're here to serve, not make a sales quota. Our financial planners can work with you to help determine your short and long-term goals and create a strategy that can help build a solid financial future.

*CFP Board owns the marks CFP®, CERTIFIED FINANCIAL PLANNER™, and CFP® (with plaque design) in the U.S.

Talk to an MMBB financial planner about:

RETIREMENT PLANNING

INVESTMENT PLANNING

CASH FLOW MANAGEMENT

DEBT MANAGEMENT

COLLEGE PLANNING

INCOME TAX STRATEGIES

SOCIAL SECURITY STRATEGIES

ESTATE PLANNING

LONG-TERM CARE INSURANCE

COMPENSATION NEGOTIATION



PASTOR RICK K., MOUNT PROSPECT, ILLINOIS

“Talking to MMBB has made it easier for my wife and me to talk to each other about our finances. What once was a pushed-off conversation has now become a reflection of our financial accomplishments. By continuing to cross off goals from our list, we feel a lot lighter.”

MMBB

A Financial Services Ministry™

mmbb.org
800.986.6222